

## Corporate Affiliate Application Form (2025/2026)

### Part I: Company Profile

Company Name (English)*			
(Chinese)*			
Correspondence Address*			
Tel Number* (General)	( )	Fax Number (General)	( )
Email* (General Enquiry)		Website	
Business Registration Certification Number* (Please enclose the hardcopy)			
Nature of Business*	<input type="checkbox"/> Non-Bank Financial Institution : <input type="checkbox"/> Fund Administration <input type="checkbox"/> Insurance <input type="checkbox"/> Trust Company <input type="checkbox"/> Others. Please specify: _____ <input type="checkbox"/> Relevant Service Provider : <input type="checkbox"/> Accounting <input type="checkbox"/> Education <input type="checkbox"/> Fintech/ Information Technology <input type="checkbox"/> Legal <input type="checkbox"/> Others. Please specify: _____ Subject to Regulators' Monitoring : <input type="checkbox"/> Yes. Please specify: _____ <input type="checkbox"/> No		
Parent Company Name (if applicable)			
Parent Company Location (if applicable)			
Stock Code (if applicable)			
Year of Establishment in Current Location*			
Current Number of Employees*		Number of Branches / Offices in HK	
Subsidiaries	1. _____		
	2. _____		

### Latest Financial Position (Please attach relevant documents)

Turnover*	HKD
Net Profit/ Loss*	HKD
Total Assets*	HKD
Capital*	HKD

\* Mandatory fields

**Details of Corporate Coordinator**  
(As a primary contact point to receive HKIB updates regarding Corporate Affiliate affairs)

Title* <input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/> Prof	
Name (English)*	(Chinese)
Job Title*	Department
Office Address (if different from above)	
Email*	Tel Number* (    )

**Directors and Management Team**  
(Please state full names and job titles)

Directors*
Senior Management*

\* Mandatory fields

**Part II: Employee Size and Annual Fee (Please “√” one)\***

	<input type="checkbox"/> Corporation situated outside Hong Kong	Employee Size			
		<input type="checkbox"/> 100 or below	<input type="checkbox"/> Between 101 & 1,000	<input type="checkbox"/> Between 1,001 & 5,000	<input type="checkbox"/> Above 5,000
Fee (i) (Jul 2025 – Jun 2026)	HKD19,500	HKD19,500	HKD66,600	HKD133,300	HKD266,500
First Registration Fee (ii)	HKD4,550				
Total (i)+(ii)	HKD24,050	HKD24,050	HKD71,150	HKD137,850	HKD271,050

Remarks: For Corporation situated in Hong Kong, please select the fee level according to “Current Number of Employees” under Part I.

**Payment Method**

<input type="checkbox"/>	Faster Payment System (FPS): <ul style="list-style-type: none"><li>Account: account@hkib.org / 165861071</li></ul>
<input type="checkbox"/>	Bank Transfer / Remittance (Please email the payment proof together with the completed application form to membership@hkib.org) <ul style="list-style-type: none"><li>Payee Name: The Hong Kong Institute of Bankers</li><li>Bank: The Bank of East Asia, Limited</li><li>Bank Code: 015</li><li>Bank Account: 514-40-54155-9 (HKD)</li><li>Bank Address: 10 Des Voeux Road, Central, Hong Kong</li><li>Swift Code: BEASHKHH</li><li>Remarks / Message to Beneficiary: Corporate Affiliate Application 2025/2026</li></ul>
<input type="checkbox"/>	Cheque / e-cheque (Please email the e-cheque together with the completed application form to membership@hkib.org) <ul style="list-style-type: none"><li>Cross cheque Payable to: The Hong Kong Institute of Bankers.</li><li>Mailing Address: 3/F, Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong.</li><li>Remark / Message to Beneficiary: Corporate Affiliate Application 2025/2026</li><li>Post-dated cheque will not be accepted.</li></ul>

### Part III: Affiliation with HKIB

If your company has participated in the below HKIB activities, please state the recent events attended:

Trainings/ Examinations

☐ Certified Banker (CB)

☐ Enhanced Competency Framework (ECF)

(Modules:\_\_\_\_\_)

☐ Continuing Development Programmes

Events

☐ Forums/ Conferences/ Summits

(please state:\_\_\_\_\_)

☐ CPD Seminars/ Luncheons

(please state:\_\_\_\_\_)

☐ Awards

☐ Outstanding Financial Management Planner Awards (OFMP Awards)

☐ Fintech Award

☐ Hong Kong Banking Industry Talent Development Awards Programme

Others

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Reason(s) of  
Joining HKIB as  
Corporate Affiliate

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### Part IV: Details of Senior Management

**Chairman/ Chief Executive Officer/ Managing Director\***

Title\* ☐ Mr ☐ Ms ☐ Dr ☐ Prof

Name (English)\*

(Chinese)

Job Title\*

Email\*

Name of Secretary/  
Assistant (English)

(Chinese)

Email

Tel Number

( )

**Head of Human Resources**

Title\* ☐ Mr ☐ Ms ☐ Dr ☐ Prof

Name (English)\*  (Chinese)

Job Title\*

Office Address  
(if different from Part I)

Email\*  Tel Number (    )

**Head of Training and Development**

Title\* ☐ Mr ☐ Ms ☐ Dr ☐ Prof

Name (English)\*  (Chinese)

Job Title\*

Office Address  
(if different from Part I)

Email\*  Tel Number (    )

**Part V: Benefits**

Employee Size		Corporation situated outside Hong Kong	100 or below	Between 101 & 1,000	Between 1,001 & 5,000	Above 5,000
No. of Free Seats: - Annual Banking Conference (26 September 2025)	Morning	1	1	2	3	4
	Afternoon	1 seat per each of 3 streams				
Bi-monthly Journals <i>Banking Today</i> *		2 hard copies (Corporate Coordinator and "Chairman / Chief Executive Officer / Managing Director" under part IV)				

**Part VI: Corporate Logo Display on HKIB Website**

Please send your logo to [membership@hkib.org](mailto:membership@hkib.org) for displaying under the section "List of Corporate Affiliates" of HKIB website (<http://www.hkib.org>). The logo should be in AI format or JPG with at least 300dpi.

**Part VII: Acknowledgement and Declaration**

I, the undersigned, on behalf of the organisation agree to apply as HKIB Corporate Affiliate, declare that the information provided in this application form is true and correct. I understand that information provided in this form will be used for the purpose of administration and communication by The Hong Kong Institute of Bankers.

\_\_\_\_\_  
Authorised signature with company chop

\_\_\_\_\_  
Date

## Checklist

### Please check before submitting the application:

- |                          |   |
|--------------------------|---|
| <input type="checkbox"/> | Enclosed copies of Certificate of Incorporation or Business Registration Certificate  |
| <input type="checkbox"/> | Completed all mandatory and applicable parts of this form   |
| <input type="checkbox"/> | Filled in the “Current Number of Employees” and “Details of Corporate Coordinator” under <u>Part I</u>  |
| <input type="checkbox"/> | Ticked appropriate fee for 2025/2026 Corporate Affiliate and confirmed payment methods under <u>Part II</u>   |
| <input type="checkbox"/> | Filled in the “Details of Senior Management” under <u>Part IV</u>   |
| <input type="checkbox"/> | Sent Corporate Logo (in AI format or JPG with at least 300dpi) to <a href="mailto:membership@hkib.org">membership@hkib.org</a> under <u>Part VI</u> |
| <input type="checkbox"/> | Signed and dated this form with company chop under <u>Part VII</u>  |

#### 香港辦事處 Hong Kong Office :

地址：香港上環干諾道中一百四十八號粵海投資大廈三樓

Address : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong

電話 Tel : (852)2153 7800      傳真 Fax : (852)2544 9946      電郵 Email : [cs@hkib.org](mailto:cs@hkib.org)

網址 Website : <http://www.hkib.org>

#### 北京代表處 Beijing Representative Office :

地址：中國北京市西城區月壇南街 1 號院金融街月壇中心 5 號樓 8 層 (郵編: 100045)

Address : 11/F, Tower 5, Courtyard 1, Yuetan South Street, Xicheng District, Beijing, China (Post Code:100045)

電話 Tel : (86)10-6657 5550      傳真 Fax : (86)10-6657 4966      電郵 Email : [programme.cn@hkib.org](mailto:programme.cn@hkib.org)